

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
William E. Blewett

Sabrina Meierhenry  
*Of Counsel*

December 22, 2011

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

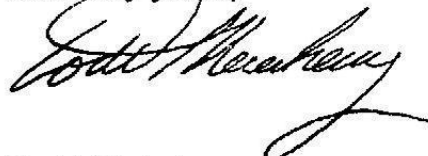
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Mitchell  
Tax Increment Revenue Bonds (Tax Increment District #15), Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl  
Encl.

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**JAN - 3 2012**  
**S.D. SEC. OF STATE**

City of Mitchell  
Davison County, South Dakota  
Tax Increment Revenue Bonds  
(Tax Increment District #15), Series 2011

**BOND INFORMATION STATEMENT**  
State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

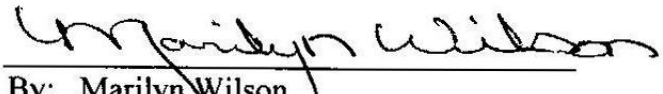
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.
2. Designation of issue: \$321,503.91 Tax Increment Revenue Bonds (Tax Increment District #15), Series 2011
3. Date of issue: December 5, 2011.
4. Purpose of issue: Tax Increment Project Costs
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$321,503.91
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bonds (Tax Increment District #15), Series 2011 is true and correct on this 5<sup>th</sup> day of December 2011.

  
By: Marilyn Wilson  
Its: Finance Officer

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**JAN - 3 2012**

**S.D. SEC. OF STATE**

**2207950**

City of Mitchell  
Davison County, South Dakota  
Tax Increment Revenue Bonds  
(Tax Increment District #15), Series 2011

**SCHEDULE TO INFORMATION SHEET**

The interest hereon is payable June 1, 2012 and semiannually thereafter on June 1 and December 1 in each year to maturity or earlier redemption by wire transfer, check or draft mailed to the Registered Owner at its address as it appears on the Bond registration books of the City maintained by City Finance Officer, as Bond registrar and paying agent (the "Registrar"), on the close of business on May 15 and November 15 immediately preceding the interest payment date (the "Record Date"). The principal hereof due at maturity or upon redemption prior to maturity is payable at the office of Registrar upon presentation and surrender of this Bond at maturity or upon earlier redemption.

**Mandatory Turbo Redemption:** On each payment date, the City shall apply all Tax Increments to the payment of interest and any proceeds remaining shall be applied to principal (a "Turbo Redemption"). Outstanding interest which is not paid on any payment date shall remain outstanding and shall be the first retired upon the subsequent Turbo Redemption. The Principal Schedule shall be modified upon each Turbo Redemption.